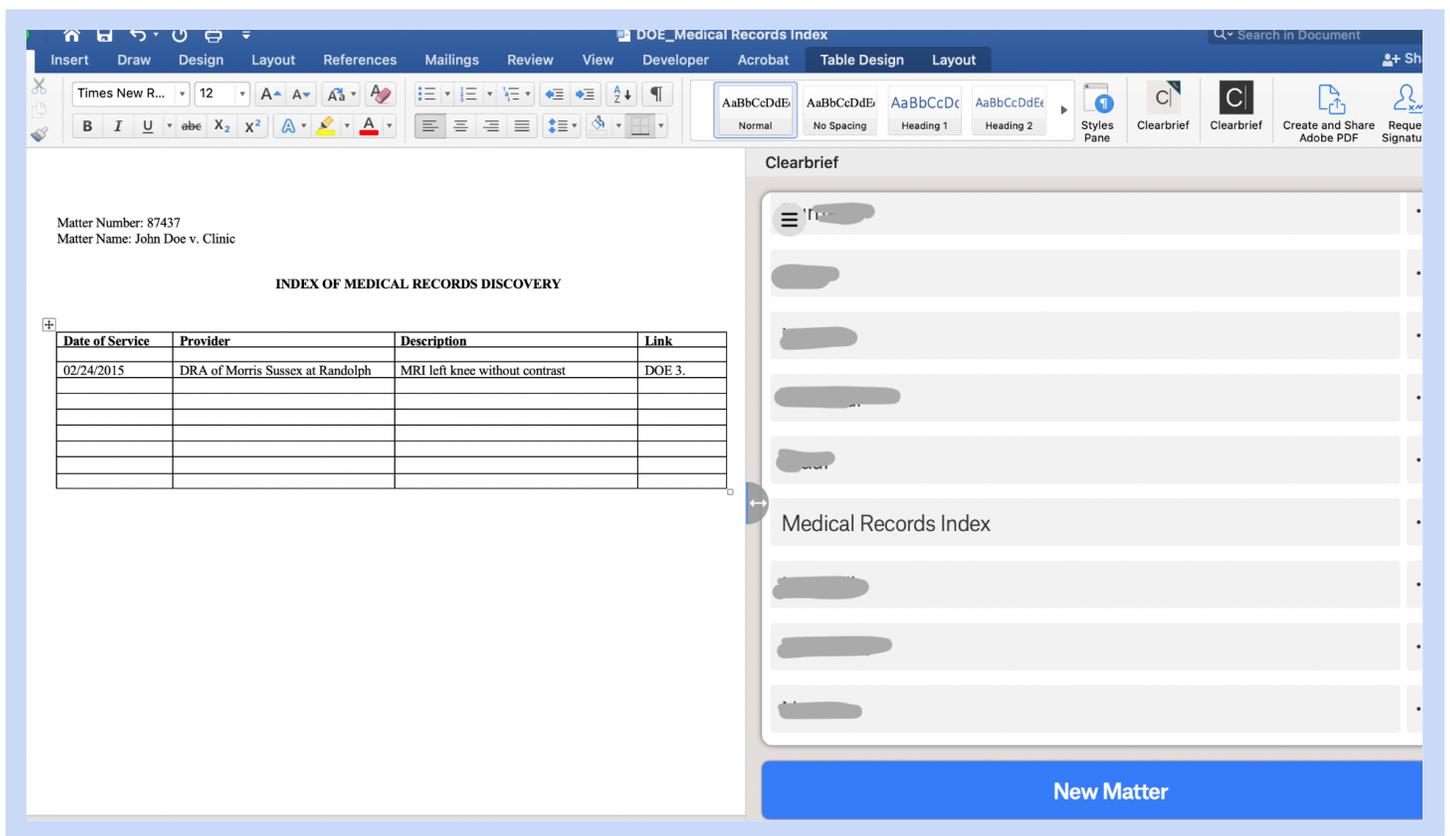
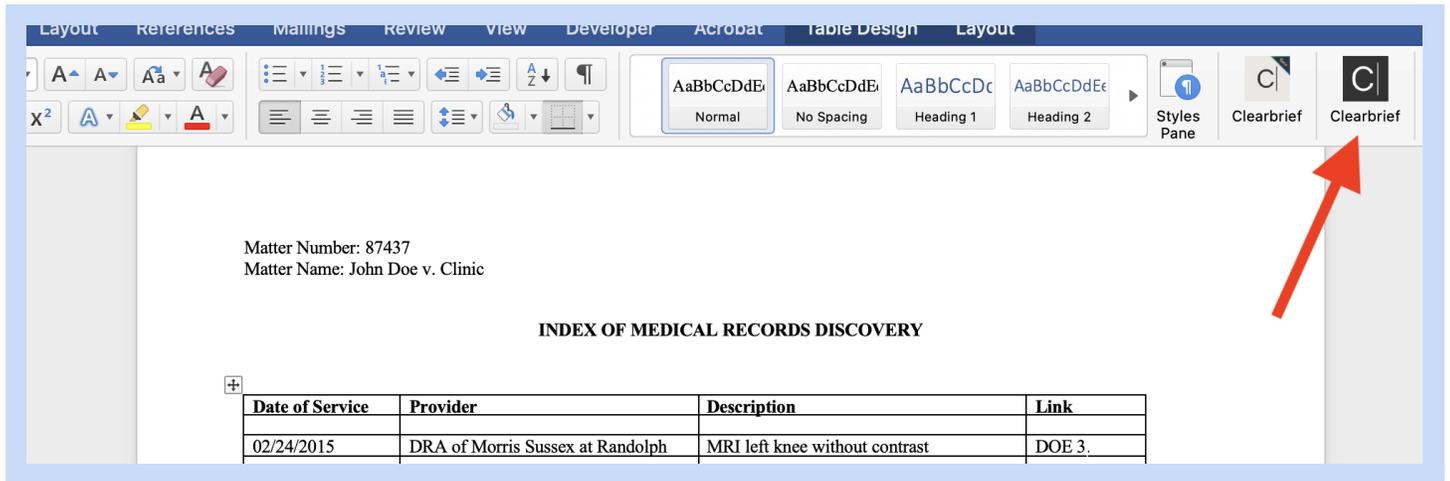


STEP 3: Click the Clearbrief icon at the top right of your toolbar to launch the Add-In, and click on the Matter that is relevant to the index you're creating (or create a New Matter).



- BONUS:** Since you have created a sample entry to kick things off, Clearbrief will look for the relevant description text you've added and suggest which page of the pdf is likely to contain this medical record. Here, by analyzing the date and text in your entry, Clearbrief's AI correctly suggests that this medical record is actually located at DOE page 1 (instead of DOE 3, as you originally put).

STEP 6: Now that you have the pdf pulled up for you right in Word, continue filling in your medical records index as you scroll through the document, and add the correct page numbers as you work on the index.

Matter Number: 87437
Matter Name: John Doe v. Clinic

INDEX OF MEDICAL RECORDS DISCOVERY

Date of Service	Provider	Description	Link
02/24/2015	DRA of Morris Sussex at Randolph	MRI left knee without contrast	DOE 1.
07/24/2015	New Jersey Orthopaedic Institute	Postoperative knee visit note with Vincent K McInerney MD	DOE 3.
08/12/2016	New Jersey Orthopaedic Institute	Pre-op Visit note from Vincent K McInerney MD to discuss arthroscopy exploration of left knee	DOE 6.

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FILED: NEW YORK COUNTY CLERK 06/27/2019 12:37 PM INDEX NO. -----

9NJOI New Jersey Orthopaedic Institute

John Doe
08/12/2016 12:43 PM
Location: Wayne Office
EPA License: -
Language: English/ Race: White/ Ethnicity: Not Hispanic or Latino
Gender: Female

History of Present Illness
The patient is a 73 year old female who presents for a recheck of knee pain. Her injury involved the left knee.
Additional reasons for visit:

Sketch of Present Illness is described as the following:
The procedure scheduled is a left knee explorator/arthroscopy. The surgeon for the procedure will be Vincent K. McInerney. The chief complaint is left knee pain and swelling.

Note: Still having pain upon the left knee total knee replacement in addition to chronic swelling. His left total knee replacement was performed by Dr. Mayman from the Hospital for Special Surgery on 11/14/14. He states that approximately 2 months after surgery he began experiencing left knee pain and swelling which became exacerbated with physical therapy in May of 2015. Dr. Sculco proceeded with a arthroscopic debridement of the left knee and most recently Mr. Doe underwent an open patellar revision of the left knee without relief of symptoms. The patient states that an aspiration was most recently performed by Dr. Sculco which revealed bloody fluid out of the left knee. All bloodwork including SED rate and CRP studies have come back negative. An X-RAY of the left knee reveals that the prosthesis is stable. Upon physical examination there is effusion of the left knee with tenderness. There is good ROM of the left knee with some limited flexion. At this point, I have discussed proceeding with a left knee arthroscopy exploration to determine the cause for the effusion upon the left total knee replacement. A complete history and physical was performed. Operative consent was obtained for left knee arthroscopy. The patient understands and agrees to the proposed surgery. Risks, complications, benefits, and alternatives to surgery were discussed in detail. The patient wishes to proceed with the proposed surgical procedure.

Review of Systems
General Present: Feeding well. Not Present: Chills, Fever, Night Sweats and Persistent Infections.
Skin Not Present: Bruising and Rash.
HEENT Not Present: Blurred Vision, Double Vision and Head Injury.
Cardiovascular Not Present: Chest/Chest Pain, Edema, Leg Cramps, Leg Pain and/or Swelling and Swelling of Extremities.
Back Not Present: Back Pain and Neck Stiffness.
Gastrointestinal Not Present: Anorexia/Weight Loss, Nausea and Vomiting.
Musculoskeletal Present: Joint Pain and Joint Swelling. Not Present: Back Pain, Decreased Range of Motion and Myalgia.
Neurological Not Present: Decreased Memory, Dizziness, Headaches, Loss of Consciousness, Numbness/Paresthesia and Visual Changes.
Hematology Not Present: Blood Clots.

Suggestions

- DOE 3
- DOE 1
- DOE 2
- DOE 19

Finalize Draft

< 6 / 19 >

STEP 7: When you're done creating the index, simply click the blue "back" button at the bottom to analyze the document again. Now Clearbrief will recognize all of your references to the DOE pdfs and **display the correct page of the document when you click on any DOE reference in the column!** You can come back to add to this index whenever you get more documents in, and share this interactive Word doc index with others at your firm.

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09/10/2016	New Jersey Orthopaedic Institute	Follow up office visit note by Vincent K McInerney MD for drain removal in left knee	DOE 10.
09/17/2016	New Jersey Orthopaedic Institute	Follow up post-op visit for removal of sutures	DOE 11.
04/12/2018	Mayo Clinic	Clinical note by DG Lewallen MD regarding low-grade infection, discussed future surgery option for left knee	DOE 15.
06/05/2018	Mayo Clinic	Op Note for revision femoral component, exchange of polyethylene insert	DOE 17.
06/05/2018	Mayo Clinic	Discharge Summary, surgeon Dr. Lewallen	DOE 19.

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LAST STEP (OPTIONAL): Click on the "Share" button in Word to create a web-based version of this document in your account on the Clearbrief website. You can now securely email a web-based version of this interactive medical records

Matter Number: 87437
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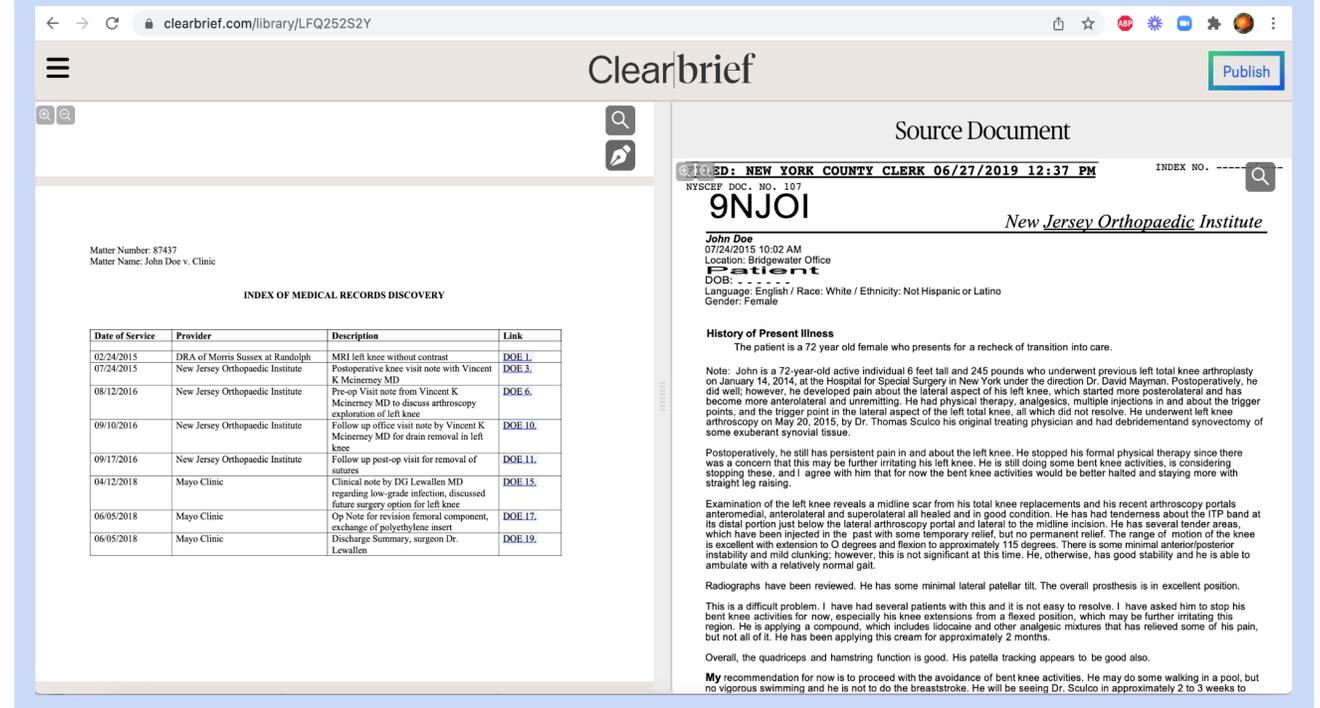
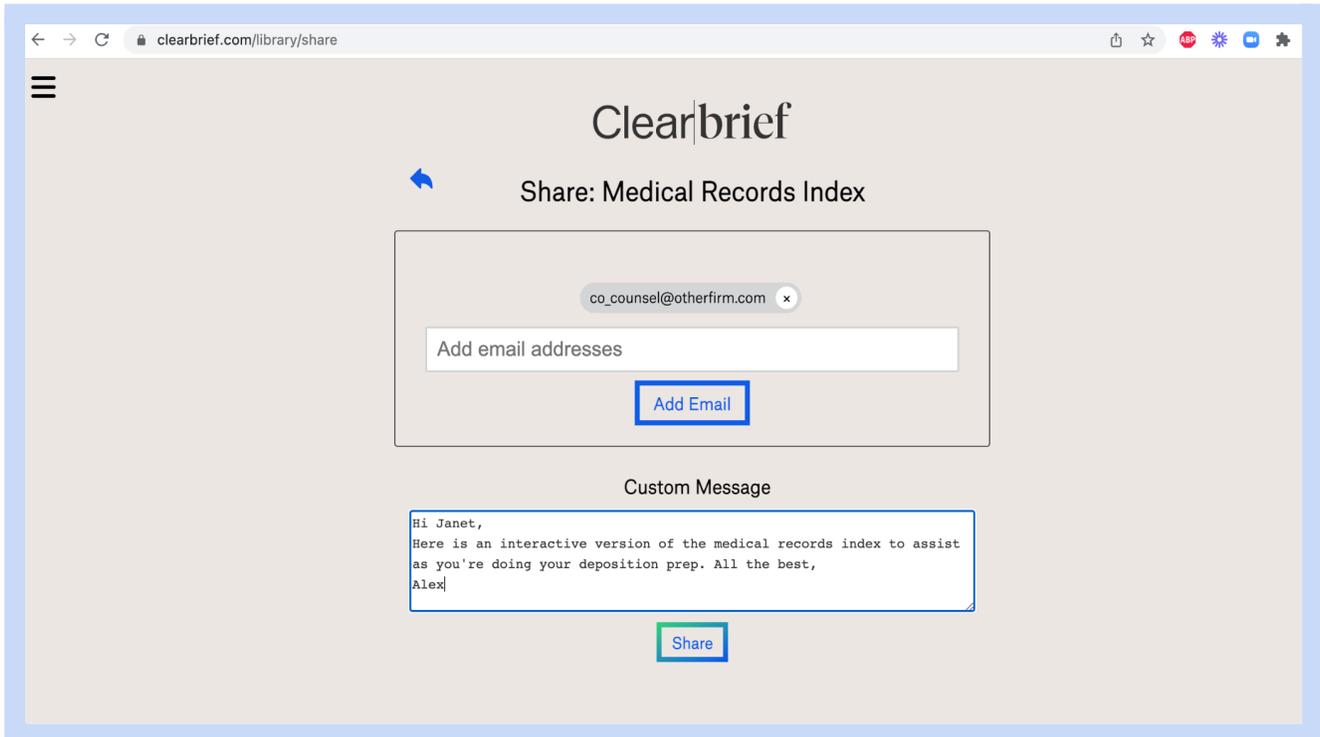
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